

Abstract Submission Rules & Presentation Guidelines

TABLE OF CONTENTS

Eligibility	3
Important Notes	3
Annual Scientific Assembly (ASA)/Virtual Abstract Competition (VAC)	3
All Competitions:	6
Abstract Submission and Peer Review Guidelines	6
Primary Presenting Author's Contact Details and Information	7
Co-Authors' Details	7
Abstract Title (limited to 20 words)	7
Abstract Text (limited to 350 words)	7
Clinical Science Submission – Organize as Follows:	7
Case Presentation – Organize as Follows:	8
Learning Objectives	8
References and Resources	8
Additional Information Required as Part of the Submission	8
Any work with human or animal subjects reported in submitted abstracts must compl with the guiding principles for experimental procedures found in the Declaration of Helsinki of the World Medical Association.	ly 8
Review and Notification/Abstract Review	8
Review Criteria	8
Acceptance Notification	9
Presenting Author Responsibilities	9
Policies: Disclosure, Conflict of Interest, Copyright, Photography/Videography	9
Disclosure Policy	9 10
Activity Disclosure	10
Resolution of Conflict of Interest (COI) Policy	10
Abstract Embargo and Permission Policies	10
Copyright Policy	10
Photographs and Video Recording Policy	11
Definitions, Policies, Guidelines Related to Disclosure and Conflicts of Interest	11
Identification and Mitigation of Relevant Financial Relationships of Planners, Faculty, and	
Others	11
Disclosure Information	11
F∆∩s	12

Eligibility

SMA's abstract competitions include medical students, residents, and fellows from all over the country competing for a chance to present their projects at the Association's annual conferences.

Important Notes

- Only medical students, residents, and fellows may submit and present abstracts.
- You may submit NO MORE THAN one (1) oral abstract and NO MORE THAN one (1) poster abstract. Two abstract submissions of the same type will not be considered.
- An abstract is ineligible for consideration if it reports work that has been accepted for
 publication as a manuscript (eg, full-length article, brief report, case report, concise
 communication or letter to the editor) prior to the SMA submission deadline, UNLESS
 written permission has been given from the entity that first published the work and is
 submitted to SMA (abstracts@sma.org) at the time of abstract submission.
- Abstracts that appear as more than one version of a single study will not be considered (eg, dual submissions of the same study with slightly differing titles).
- Content prepared or presented by an employee or agent of an Accreditation Council for Continuing Medical Education (ACCME)-defined ineligible company (eg, pharmaceutical or device company) is not eligible for submission or presentation, as this is an accredited CME activity.
- QR Codes not allowed in oral slide presentations. QR Codes may be used for physical printed posters. No advertisement, corporate logo, trade name or a product-group message allowed.
- All registration, participation confirmation and presentation upload deadlines must be met. No exceptions will be made.
- All presentation requirements (eg, word limits, formatting guidelines) must be met. No exceptions will be made.
- By entering, each participant agrees to be bound by the rules set and the decisions of the judges and SMA. In the event of a conflict, decisions of SMA are final.
- Abstracts accepted will be entered into competition.
- All abstract presentations will be recorded and placed on SMA's website, social media platforms, and YouTube channel.

Annual Scientific Assembly (ASA)/Virtual Abstract Competition (VAC)

About VAC - The Annual Scientific Assembly requires participants to virtually present their abstract presentations 2-3 months before the Assembly during the Virtual Abstract Competition. At the conclusion of these virtual presentations, the top 20 (10 posters and 10 orals) are announced. These top 20 abstracts selected are **REQUIRED** to present in person at the Assembly, at which time the winners are announced and monetary prizes are awarded during the Awards Ceremony held during the Assembly's celebratory dinner.

Requirements and Rules:

For Oral Presentations - Presenters must present "live" via Zoom at the designated time (10-minute presentation with 2 minutes for Q&A). Presentations not to exceed more than 5 slides, including Title, Disclosures and References. Presenters exceeding the limit of slides will not be allowed to present. QR Codes are not permitted in oral slide presentations. No advertisement, corporate logo, trade name or a product-group message allowed.

Example: 1 Title slide + 3 presentation slides + 1 reference slide = 5 TOTAL slides

Presenters are strongly encouraged to utilize bullet points so as to encourage discussion with the attendees. Each presenter will have 10 minutes for the presentation and 2 minutes for Q&A. Presenters are asked to have their cameras on while presenting.

For Poster Presentations - Presenters must present "live" via Zoom at the designated time (5-minute presentation with 1 minute for Q&A). **Poster Presentations** cannot exceed ONE (1) slide. References and disclosures must be included in the slide. Presenters are asked to have their cameras on while presenting.

The top 20 abstracts selected (10 posters/10 oral) are required to present live and in-person at the Annual Scientific Assembly in October at the conference center: oral and poster presenters agree to present during a designated time. The winners of the competition are also encouraged to be present during the award ceremony held the following evening.

<u>Registration Fees and Expenses:</u> All entrants are required to register, pay the appropriate registration fee, and be responsible for arranging travel and hotel accommodations. No monetary support is available.

Accreditation Requirements- At the time of online submission, submitters must provide complete contact information (e.g., name, credentials, title, institution, mailing address, email, and phone) for all authors/presenters associated with the submission. Further, all submitters, authors, and presenters must submit a current CV or resume and disclosure information. Failure to do so prevents acceptance of a submission. An electronic copy of presentations must be held on file with SMA.

ABSTRACT CATEGORIES

- Metabolic Diseases
- Environmental Impact on Patient Health
- Neurodegenerative Disorders
- Chronic Diseases
- Pain Management
- Palliative Medicine
- Cardiovascular Diseases
- Mental Health
- Inflammatory Disorders and Autoinflammatory Diseases
- Infectious Diseases

RESEARCH DESIGN

Case Report -The patient's history, examination, treatment, therapeutic options, progress and outcome. Include the literature review of similar cases and how this case is similar or how it is different, rationale for decisions that were made and lessons from the case.

Clinical Research - Patient-oriented research conducted with human subjects (or on material of human origin such as tissues, specimens and cognitive phenomena) for which the investigator directly interacts with human subjects. This area of research includes:

mechanisms of human disease; therapeutic interventions; clinical trials; development of new technologies; analysis of existing datasets; epidemiologic and behavioral studies; outcomes research and health services research.

Work-in Progress (WiP) - Summary of speculative breakthroughs, open problems, new application challenges, visionary ideas, on-going research and preliminary studies of recent achievements. The future directions and challenges for the project and how the work contributes to the bigger research. Student/resident applicant(s) must be actively involved in the development of the idea, and/or the planning and execution of the project.

The following areas of research/designs will not be accepted:

Narrative reviews and Systematic reviews Study protocols; Research in areas not previously specified.

For the Top 20 Presenting at Annual Scientific Assembly Only

For Poster Abstracts: PLEASE NOTE THAT THE VERSION OF THE POSTER ABSTRACT PRESENTED AT VIRTUAL ABSTRACT COMPETITION IS THE VERSION TO BE PRINTED FOR THE ANNUAL SCIENTIFIC ASSEMBLY.

Print posters to a maximum size of 4 feet by 8 feet (landscape), which is the outside dimensions of the standard 4' x 8' poster boards frames. Push pins will be provided. Poster boards will be made available the day before the presentation day. All posters must be hung up by presenters no later than the evening before the presentation date, in time for viewing, therefore it is advisable that presenters plan to arrive the day before their scheduled date. During the presentation, presenters will have 5 minutes for presentation and 1 minute for Q&A. Presenters will be asked to remain by their posters during the entire poster session. QR Codes may be used for physical, printed posters. No advertisement, corporate logo, trade name or a product-group message allowed.

For Oral Presentations: Presenters must present in-person at the designated time (10-minute presentation with 2 minutes for Q&A). Presentations not to exceed more than 5 slides, including Title, Disclosures and References. Presenters exceeding the limit of slides will not be allowed to present. QR Codes are not permitted in oral slide presentations. No advertisement, corporate logo, trade name or a product-group message allowed.

Example: 1 Title slide + 3 presentation slides + 1 Reference slide = 5 TOTAL slides Presenters are strongly encouraged to utilize bullet points so as to encourage discussion with the attendees. Presenters are asked to have their cameras on while presenting.

Conference Attendance and Presenter Expenses

The presenters of the top 20 accepted abstracts selected are required to register for the conference, and are fully responsible for all of their expenses related to the conference (e.g., registration, airfare, hotel, meals). SMA will not be offering any monetary assistance for attending the assembly. Information regarding the location of the conference and hotel accommodations available will be made available on sma.org.

Physician-in-Training Leadership Conference Only

About the Physician-in-Training Leadership Conference Competition: The PIT Leadership Conference, requires entrants to submit their abstracts for review and if accepted, present at the conference. The top abstracts will compete for prizes and be announced at the conference.

Requirements and Rules:

For Oral Abstracts: A PowerPoint (.ppt) of the slide(s) to be used in the presentation. Presentations cannot exceed 5 slides. Presenters are strongly encouraged to utilize bullet points so as to encourage discussion with the attendees. Each presenter will have 10 minutes for the presentation and 2 minutes for Q&A. Slides MUST be formatted to 1920 x 1080 px (16:9) landscape orientation.

Example: 1 Title slide + 3 presentation slides + 1 Reference slide = 5 TOTAL slides

For Poster Abstracts: **Print posters** to a maximum size of 2' x 4' (landscape). The outside dimension of the standard poster board is 4' x 8' and there will be two posters per each board. Push pins will be provided. An announcement will be made of when (date/time) the poster boards will be made available for hanging-up. Presenters will be asked to remain by their posters during the entire poster session.

For Top 5 Poster Presenters: A PowerPoint (.ppt) of the one slide to be used in the presentation. Presentation cannot exceed 1 slide. Presenters are strongly encouraged to utilize bullet points so as to encourage discussion with the attendees. Each presenter will have 5 minutes for the presentation and 1 minute for Q&A. Slides MUST be formatted to 1920 x 1080 px (16:9) landscape orientation. Top 5 Poster Presenters will also present at the traditional poster session the day before.

In addition to the recording policies outlined in these guidelines,, all of the written versions of the PIT Leadership Conference abstracts that were originally submitted via SMA's website will be published collectively **AS SUBMITTED** in SMA's peer-reviewed journal, the *Southern Medical Journal*.

All Competitions:

Abstract Submission and Peer Review Guidelines

All submissions must include a written abstract of the presentation that will be reviewed by SMA'S Leadership for compliance and consideration. By submitting your abstract, you are agreeing to be available on the designated date and time to present the abstract, if accepted. Please do not submit your abstract if you do not intend to attend the conference in person or have already accepted another institution's invitation. The scheduled date/time of the live presentation is provided in advance.

Recordings of Presentations: Competition winners will be announced and highlighted on SMA's social media platforms, website, and other published materials. By participating in the Assembly, you are granting permission to be recorded and for your presentation to be made available across SMA media. As English is the designated language for the meeting, the presenting author is required to speak English when presenting.

Submission or acceptance of an abstract does not register you or ensure hotel accommodations for the meeting. All presenting authors are required to register, pay the appropriate registration fee, and are responsible for arranging travel and hotel accommodations. SMA does not have funds to assist with these expenses.

Primary Presenting Author's Contact Details and Information

- Name and degree
- Year Student/Resident is Presently in when submitting the abstract
- Email address
- Full postal address
- Phone number
- Disclosure Information (including off-label discussions)
- Affiliation details: department, institution / hospital, city, state (if applicable)
- Provide information about an influential person whom you would like to recognize/acknowledge for assisting/supporting you with your presentation(s). Include the following:
 - Name(s), degree(s)
 - Email address(es)
 - Describe the affiliation between you, this person, and this project (e.g., department chair, co-author, attending, mentor, medical school dean, etc.), and provide additional comments about how this person has influenced and/or supported you
 - Indicate if this person was involved with the preparation of the content and if not, this information should be provided in its designated location

Co-Authors' Details

• Co-authors' names and degrees

Abstract Title (limited to 20 words)

- Title should be brief, clearly indicating the nature of the presentation
- Include only commonly used acronyms
- Enter the title in the "title" field only and do not enter the title in the abstract body
- Use mixed case (do not use all caps OR all lower case) and do not put a period at the end of the title

Abstract Text (limited to 350 words)

- Use standard abbreviations
- Place special or unusual abbreviations in parentheses after the first time the full word appears
- Use numerals to indicate numbers, except when beginning sentences
- Do not reference any company/product brand names, use generic names
- Abstracts must not contain any advertising, trade names, or a product-group message
- Do not embed videos, animation, or sound when creating your presentation

Clinical Science Submission - Organize as Follows:

Background/Purpose

- Goals
- Methods/Design
- Results/Findings
- Conclusions/Implication

Case Presentation - Organize as Follows:

- Introduction
- Case Presentation (include history, physical exam, differential diagnosis, tests, treatment, therapeutic options, progress and outcome
- Literature review of similar cases/how case is similar or different
- Rationale for decisions made and lessons from the case
- Management/Outcome/and or Follow-up

Work-in Progress (WiP)

- Work in Progress open problems, new application challenges/visionary ideas.
- Provide a detailed description of the idea or project, including an introduction, and outline of the main goals and objectives.
- Future directions and challenges for the project.
- How the work contributes to the bigger picture.
- Must be actively involved in the development of ideas, and/or the planning and execution of the project.

Learning Objectives

Provide 2-3 objectives (what the learner is expected to "know" or "do" at the conclusion). Objectives are not included in the abstract text limit of 350 words.

References and Resources

If applicable:

- Provide a list of references that support the content
- Provide a list of additional reading of interest to the audience in reference to the topic

Additional Information Required as Part of the Submission

To be eligible to present, presenting authors will be required to confirm agreement with the following affirmation statements at the time of submission:

- I confirm I had full access to all of the data in the study, and take responsibility for the
 integrity of the data and the accuracy of the data analysis, and approved the data for
 presentation.
- I confirm I made significant contributions to the study design, analysis or interpretation of results.

Any work with human or animal subjects reported in submitted abstracts must comply with the guiding principles for experimental procedures found in the Declaration of Helsinki of the World Medical Association.

Review and Notification/Abstract Review

- Completed abstracts will be peer-reviewed.
- Incomplete abstracts cannot be processed and will not be reviewed.
- Abstract with incomplete contact information and details will not be reviewed

• To ensure the integrity of the review process, revisions to abstracts will not be accepted after the submission deadline – no exceptions.

Review Criteria

Originality: Is the content unique, interesting, or over-reported? Is the research design appropriate? Is the reader left with a clear indication of the importance of the study? Significance/Methodological Quality: Is there a "can't miss" teaching point, or good review of a condition? Is the reader left with a clear indication of the importance of the research? Are the goals, methods, objectives, and results clearly stated or described? Written Presentation: Is the abstract well written with no grammatical or spelling errors? Were the submission guidelines followed? Is the content thorough, concise, and easy to follow without being too wordy?

Acceptance Notification

- Presenting authors must submit an email address that can be accessed after the submission deadline.
- Presenting authors will be notified via email of acceptance or rejection of their abstract.

Important: The presenting author is the sole point of contact, and the only author who will receive notification from the SMA. It is the primary presenting author's responsibility to then notify all co-authors and/or co-presenters.

Presenting Author Responsibilities

At the time of submission, the person submitting the abstract must identify who will be designated as the primary presenting author. The primary presenting author will be the sole point of contact for information regarding the submission and is responsible for the following:

- Ensuring each co-author/co-presenter is aware of the content of the abstract and that it supports its data. Failure to receive approval from each co-author will result in the abstract being disqualified.
- Ensuring each co-author/co-presenter is aware of the disclosure requirements.
- Adhering to the Abstract Disclosure Policy and obtaining disclosure information from all co-authors/co-presenters.
- Forwarding abstract acceptance/rejection notifications and ACCME and SMA policies to each co-author/co-presenter.
- Notifying each co-author/co-presenter of any changes to the program, as corresponded by the SMA, in a timely manner.
- Responding to inquiries, providing presentation information, and registering for the Assembly on or before the designated deadlines.
- Presenting the abstract in the accepted format, at the appointed date and time. Note –
 Abstract presentation schedules cannot be changed to accommodate presenting author scheduling conflicts.
- Appointing a co-author (must be a medical student, resident, or fellow) to present the abstract in your absence if a schedule conflict is identified before the meeting, and providing all information related to your presentation (including deadlines) to the appointee.
- Complying with stipulated responsibilities or be subject to corrective action as deemed appropriate by the SMA leadership.

Policies: Disclosure, Conflict of Interest, Copyright, Photography/Videography

Disclosure Policy

In accordance with ACCME requirements and SMA policy, abstracts selected for presentation must be free of commercial bias, and may not be prepared and/or presented by a commercial interest. SMA requires that educational materials that are part of a CME activity, such as slides, abstracts and handouts, do not contain any advertising, trade names, logos of any type or a product group message. Generic names may be referenced. Disclosures for all authors and coauthors must be listed. State "no financial relationships to disclose" if applicable.

Activity Disclosure

- 1. All financial relationships with an ineligible company (companies producing, marketing, reselling, or distributing health care goods or services consumed by or used on patients) occurring over the past 24 months, and;
- 2. Any inclusion in a presentation of a commercial product with an unlabeled use or an investigational use not yet approved by the FDA.

Disclosure to Learners - SMA ensures that all attendees/participants of SMA CME activities are informed of financial relationships (or "no" relationship) disclosed by individuals who are in a position to control the content prior to the beginning of an activity either in print, verbally, or by multimedia display. Conflicts of interest, if any exist, will be mitigated prior to the activity.

Resolution of Conflict of Interest (COI) Policy

Live CME: Speakers – All speakers' disclosure information, along with the provided content (slides, abstracts, etc.), will be reviewed by SMA's Education Department.. If during this process a COI is identified, SMA Staff will provide direction to correct the conflict. Corrective measures will be documented in the activity file.

Abstract Embargo and Permission Policies

Information/materials displayed and presented during this meeting are the property of SMA. Please contact education@sma.org regarding the use of any content, prior to the meeting.

Copyright Policy

This activity is a private event. Activities presented at the meeting are for the education of attendees as authorized by the Southern Medical Association. The information and materials displayed and presented during this meeting are the property of the SMA and the presenter and cannot be photographed, copied, photocopied, transformed to electronic format, reproduced, or distributed without written permission of the Southern Medical Association and the presenter. Any use of the program content for commercial purposes, which

includes, but is not limited to oral presentations, poster presentations, audiovisual materials used by speakers, and program handouts without the written consent of the SMA is prohibited. This policy applies before, during and after the meeting. The names, insignias, logos and acronyms of the SMA are proprietary marks. Use of the names in any fashion, by any entity, for any purpose, is prohibited without the express written permission of the Southern Medical Association.

Photographs and Video Recording Policy

When you participate in an SMA event, you are participating in an event where photography, video and audio recording may occur. By participating, you consent to interview(s), photography, audio recording, video recording and its/their release, publication, exhibition, or reproduction to be used for social media, webcasts, promotional purposes, telecasts, advertising, inclusion on websites, or for any other purpose(s) that SMA's Board, and/or staff representatives deems fit to use. You release SMA's Board of Directors, its officers and employees, and each and all persons involved from any liability connected with the taking, recording, digitizing, or publication of interviews, photographs, computer images, video and/or sound recordings.

You have been fully informed of consent, waiver of liability, and release before participating in the SMA's Assembly.

Definitions, Policies, Guidelines Related to Disclosure and Conflicts of Interest

New Standards for Integrity and Independence in Accredited Continuing Education The ACCME's new Standards were released in December 2020, replacing the Standards for Commercial Support. Please note the updates and changes related to disclosure outlined below.

Identification and Mitigation of Relevant Financial Relationships of Planners, Faculty, and Others

Disclosure Information

Disclosure information must be completed by Planners, Faculty, and all Others Who May Control Educational Content of an accredited activity. It is SMA's responsibility to determine which relationships are relevant. You must disclose all financial relationships that you have had in the past 24 months with ineligible companies (see definition below). For each financial relationship, you must provide the name of the ineligible company and the nature of the financial relationship(s). There is no minimum financial threshold; we ask that you disclose all financial relationships, regardless of the amount, with ineligible companies. You should disclose all financial relationships regardless of the potential relevance of each relationship to education. The requirement of disclosing for a spouse/guest has been removed. Ineligible companies are organizations that are not eligible for accreditation (formerly known as commercial interests). This new term is intended to clarify that eligibility for accreditation is not based on whether an organization is for-profit or nonprofit but is based on its primary mission and function.

Upon receipt of your disclosure information, SMA staff will:

- 1. Review your submitted disclosure information. Please note that owners or employees of ineligible companies will be excluded from participating as planners, speakers, authors, or faculty.
- 2. Determine whether your financial relationships with ineligible companies disclosed (if any), are relevant to the content of the education being planned. Financial relationships are relevant if the following three conditions are met for the prospective person who will control content of the education:
 - A financial relationship, in any amount, exists between the person in control of content and an ineligible company.
 - The content of the education is related to the products of an ineligible company with whom the person has a financial relationship.
 - The financial relationship existed during the past 24 months.
 - Choose a mitigation strategy: For any person who has a relevant financial relationship, a strategy to mitigate (formerly known as "resolve") the conflict will be implemented by SMA staff before the person assumes their role. The following are examples of how the conflict may be mitigated.

FAQs

Question: Who may submit and present an abstract?

Answer: Only medical students, residents, and fellows may submit and present abstracts.

Question: May I submit more than one abstract?

Answer: You may submit NO MORE THAN 1 oral abstract and NO MORE THAN 1 poster abstract. Two abstract submissions of the same time will not be considered.

Question: May I submit/include tables, figures, charts, or photographs/images with my submission?

Answer: At this time, we are not allowing tables, figures, charts or photographs along with the initial online abstract submission. Please describe the content within the text, and plan to incorporate images with your presentation, if it is accepted.

Question: May I submit/present my abstract elsewhere if accepted for presentation at an SMA meeting?

Answer: SMA's policy is that abstracts presented during SMA events can be submitted and/or presented elsewhere with permission from SMA. make sure to check with the organization and let them know that your abstract has been submitted elsewhere, and/or previously presented.

Question: May I submit an abstract that has been previously presented elsewhere? **Answer:** An abstract is ineligible for consideration if it reports work that has been accepted for publication as a manuscript (e.g., full-length article, brief report, case report, concise communication or letter to the editor) prior to the SMA submission deadline, UNLESS written permission has been given from the entity that first published the work and the permission is submitted to SMA at education@sma.org at the time of submission.

Question: I made an error on my submission. May I correct it?

Answer: At this time, after the submission deadline, no changes can be made. If before the deadline you realize there is an error, please email SMA staff: education@sma.org. Include

the presenting author's name, and the abstract title. You may re-submit the abstract reflecting the necessary corrections if the abstract, in its entirety, is submitted before the deadline.

Question: Is there a word limit?

Answer: Yes. Please limit your abstract to 350 words (not including the title, authors, or learning objectives).

Question: Since submitting, I am now unable to present my abstract. May I designate a substitute?

Answer: Yes, as long as the person is listed as a co-author on the abstract; is a medical student, resident, or fellow; and agrees to present in the accepted format. Please email SMA Staff: education@sma.org, and include: Your name, the abstract title, and the designee's name and email address. The co-author will be required to register and pay the registration fee no later than 3 business days prior to the conference.

Question: How soon will I know if my abstract has been accepted?

Answer: Once the review process is completed, the presenter will receive notification via the email provided at the time of submission.

Question: Do I have to be an SMA member to submit?

Answer: No, but there are many benefits offered to members. Medical Students'

membership fees are free, and Residents only pay \$100 per year.

Question: Who do I contact if I have any questions?

Answer: You may ask your questions by emailing education@sma.org.